Thorn Run Partners Agreement for Federal Legislative Advocacy Services Approved by TAMC Board on December 1, 2021

## Exhibit A Scope of Services: Federal Legislative Advocate

Represent and advocate for the Transportation Agency for Monterey County (TAMC) before the Congress and the federal Administration with the goal of securing transportation funding, taking legislative positions and securing administrative policy through, but not limited to, the following activities:

- Provide information on federal funding opportunities for TAMC priority transportation projects and assist TAMC staff in completing the required documentation for federal funding requests.
- Secure meetings with TAMC Congressional delegation members, key transportation committee staff and if possible, members related to federal funding for specific projects and key policy issues.
- Represent TAMC before legislative committees and staff in Washington, DC.
- Monitor and report on federal legislation, rulemakings and policies which may affect TAMC priorities.
- Advise TAMC staff and the Agency Board of Directors on federal legislative strategy and positions.
- Work with other organizations and/or interest groups to develop a coalition of interest in support of TAMC projects and issues.
- Submit monthly, a brief written summary of activities performed on behalf of TAMC, with the monthly invoice.

Consultant Project Manager: Paul Schlesinger, Partner & Project Manager

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**Exhibit B: Budget** 

The monthly retainer for this work shall be: \$5,000 per month (\$60,000 per year).

Expenses related to this work shall be covered in this monthly retainer amount; except for specified expenses that shall not exceed \$50 per month (\$600 per year) and will be billed on a reimbursement basis. Such specified expenses are limited to: telephone tolls, copying, messenger service, parking, local transportation, and postage.

Long-distance travel shall not exceed \$5,000 per year. Such travel includes Consultant trips to Monterey County, as authorized by the Project Manager, or expenses related to costs incurred during trips to the Washington, D.C. metropolitan area by Agency representatives, as authorized by the Executive Director. Any travel expenses must not exceed the rates allowed by Caltrans.

The total annual not-to-exceed amount of this contract shall be: \$65,600 per year.

Due to starting this contract on December 1, 2021, the total duration of the contact from December 1, 2021 to December 31, 2024, is 37 months. The total not-to-exceed contract amount is \$201,850 for the duration of the contract.

	Monthly	Yearly	Total (37 months)
Retainer	\$5,000	\$60,000	\$185,000
Expenses	\$50	\$600	\$1,850
Travel		\$5,000	\$15,000
TOTAL		\$65,600	\$201,850